

**MINUTES OF  
JOINT DISABILITY AND ADMINISTRATIVE APPEALS COMMITTEES OF KENTUCKY  
RETIREMENT SYSTEMS AND COUNTY EMPLOYEES RETIREMENT SYSTEM  
MEETING**

**January 27, 2026 at 10:00 A.M. E.T.  
Via Video Teleconference  
1260 Louisville Road  
Frankfort, Kentucky 40601**

At the meeting of the Joint Disability and Administrative Appeals Committees, held on January 27, 2026, the following members were present via live video teleconference: Dr. Patricia Carver, Mary Eaves, and Steven Webb.

In addition, those present from KPPA were Victoria Hale, JJ Alleman, Andrea Freadreacea, Jillian Hall, Nathan Goodrich, Shaun Case, Ed Owens, Liza Welch, Erin Surratt, Mary Hill, Sandy Hardin, and Ashley McIntosh, Recording Secretary.

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It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to approve the Minutes of the November 17, 2025 Joint Disability and Administrative Appeals Committees Meeting.

\* \* \* \* \*

Dr. Carver noted the necessity of closed session for the purpose of reviewing the disability applications and administrative appeals of Administrative Action Numbers:

23-D-03, 23-D-04, 22-T-97, 23-T-02, 23-D-16, 22-T-47, 18-PS-08, 18-PS-10, 23-PS-03, 23-PS-05, and 23-PS-08.

It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously to enter closed session.

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Following discussion in closed session, the Joint Committees returned to open session, whereafter the following transpired.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-D-03, to adopt the Hearing Officer's Recommendation to Approve the Claimant's non-hazardous disability benefits, as modified in the Board Final Order, with a review in three (3) years.

\* \* \* \* \*

It was moved by Mr. Webb, seconded by Ms. Eaves, and carried unanimously, that the Committee

members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-D-04, to adopt the Hearing Officer's Recommendation to Deny the Claimant's non-hazardous disability retirement benefits as modified in the Board Final Order.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-97, to adopt the Hearing Officer's Recommendation to Continue the Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in three (3) years.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-T-02, to adopt the Hearing Officer's Recommendation to Continue the Claimant's non-hazardous disability retirement benefits, as modified in the Board Final Order, with a review in three (3) years.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-D-16, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 22-T-47, to adopt the Hearing Officer's Recommendation to Dismiss the appeal with a review in two (2) years.

\* \* \* \* \*

Mr. Webb abstained from voting. It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously by remaining members, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 18-PS-08, to adopt the Hearing Officer's Recommendation to Dismiss the appeal.

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Mr. Webb abstained from voting. It was moved by Ms. Eaves, seconded by Dr. Carver, and carried unanimously by remaining members, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 18-PS-10, to adopt the Hearing Officer's Recommendation to

Dismiss the appeal.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-03, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-05, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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It was moved by Ms. Eaves, seconded by Mr. Webb, and carried unanimously, that the Committee members having considered the record, including the recommended order and any exceptions duly filed, in the case of Administrative Action Number: 23-PS-08, to adopt the Hearing Officer's Recommendation to Dismiss the appeal With Prejudice.

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The Committee scheduled the next meeting for March 26, 2026 at 3:00 p.m. E.T.

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There being no further business, the meeting was adjourned at 10:46 a.m., E.T. to meet on March 26, 2026 at 3:00 p.m., E.T.

**CERTIFICATION**

I, Ashley McIntosh, do certify that I was present at this meeting, and the recorded above actions of the Joint Committees on the various items considered by them at this meeting is true and correct.

*/s/ Ashley McIntosh* 3/27/2026  
Ashley McIntosh Date  
Recording Secretary

I, Dr. Carver, do certify that the Minutes of the meeting held on January 27, 2026, were approved by the Joint Disability and Administrative Appeals Committees of the Board of Trustees of the County Employees Retirement System and the Board of Trustees of the Kentucky Retirement Systems on March 26, 2026.

*Patricia Carver* 3/27/2026  
Dr. Carver Date  
Joint Disability and Administrative Appeals Committees

I, Victoria Hale, was present at the January 27, 2026 Joint Disability and Administrative Appeals Committees meetings, and have reviewed the minutes for form and legality.

*/s/ Victoria A. Hale*

3-27-2026

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Victoria Hale  
General Counsel

Date